

Growth Gateway: Green Services Deal Accelerator, electric 2-wheeler market sector report

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A sector report quantifying Africa's electric 2-wheeler opportunity to 2033, highlighting charging-led revenue and East Africa's economic and policy context.

This sector report assesses Africa's electric 2-wheeler market and its drivers of adoption. It estimates a \$34 billion addressable market by 2033, with 63% in charging. East Africa represents an \$8 billion opportunity and more than 60% of spend is recurring charging services.

The report explains why commercial use, supportive policies, and fintech-enabled asset finance make East Africa a compelling early scale market. It also shows driver take-home income improves by more than 40% due to lower energy and maintenance costs.

Find out more about Growth Gateway.

<https://www.gov.uk/government/publications/growth-gateway-green-services-deal-accelerator-electric-2-wheeler-market-sector-report>